

HI VIEW

Exploring For Gold in British Columbia's Multi- Million Ounce Toodoggone District

May 2023



Disclaimer



FORWARD-LOOKING STATEMENTS

Certain statements and/or graphics in the Company's press releases, web site information and corporate displays, among others, constitute "forward-looking statements". These statements are based on information currently available to the Company and the Company provides no assurance that actual results will meet management's expectations. Forward-looking statements include estimates and statements that describe the Company's future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur. Forward looking statements may be identified by terms such as "believes", "anticipates", "expects", "estimates", "may", "could", "would", "will", or "plan", or their conditional or future forms. Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties. Actual results relating to, among other things, results of exploration, project development, reclamation and capital costs of the Company's mineral properties, and the Company's financial condition and prospects, could differ materially from those currently anticipated in such statements for many reasons such as: changes in general economic conditions and conditions in the financial markets; changes in demand and prices for minerals; litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; technological and operational difficulties encountered in connection with the activities of the Company; and other matters discussed in this presentation. This list is not exhaustive of the factors that may affect any of the Company's forward-looking statements. These and other factors should be considered carefully and readers should not place undue reliance on the Company's forward-looking statements. The Company does not undertake to update any forward looking statement that may be made from time to time by the Company or on its behalf, except if required to do so by applicable securities laws. You are cautioned not to place any undue reliance on any forward-looking statement.

FORWARD-LOOKING STATEMENTS OR INFORMATION RELATED TO EXPLORATION

Relating to exploration, the identification of exploration targets and any implied future investigation of such targets on the basis of specific geological, geochemical and geophysical evidence or trends are future-looking and subject to a variety of possible outcomes which may or may not include the discovery, or extension, or termination of mineralization. Further, areas around known mineralized intersections or surface showings may be marked by wording such as "open", "untested", "possible extension" or "exploration potential" or by symbols such as "?". Such wording or symbols should not be construed as a certainty that mineralization continues or that the character of mineralization (e.g. grade or thickness) will remain consistent from a known and measured data point. The key risks related to exploration in general are that chances of identifying economical reserves are extremely small. The presentation contains historical exploration data that have not been verified by Zeal Exploration Inc. and may not be accurate or complete, and therefore the information should not be relied upon.

About Hi-View



Hi-View Resources is a publicly listed mineral exploration company on the Canadian Securities Exchange, focused on advancing the flagship **Golden Stranger Project and Lawyer's North, East and West**, a **district scale project** with over 22,584 acres **located in the Golden Horseshoe, Toodoggone Gold District of British Columbia, Canada.**

Hi-View is lead by a group of **capital markets, exploration and mining professionals** with a combined total of **over 200 years of experience.**



Good Infrastructure
Power, roads, mills and local workforce



Option
Option to earn 100% of all the projects

World Class Neighbours

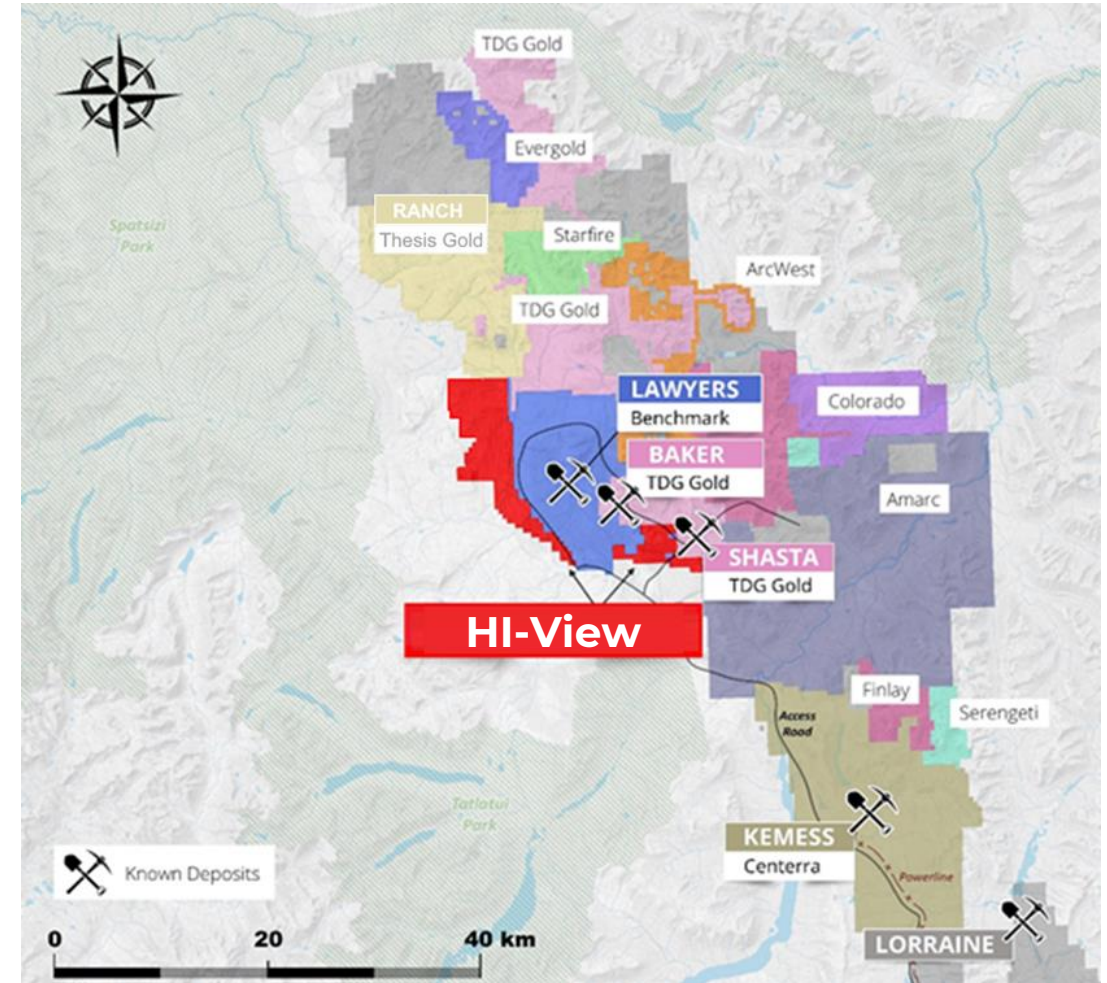


Benchmark Metals (**BNCH:TSX-V**)
with a **\$101.3M market cap** for its Lawyer's Gold Deposit

Thesis Gold (**TAU:TSX-V**)
with a **\$48.66M market cap** for its Ranch Project

TDG Gold Corp. (**TDG:TSX-V**)
with a **\$26.97M market cap** with its Baker / Shasta Project

Centerra Gold (**CG:TSX**)
with a **\$2.03B market cap** for its operating Kemess Mine

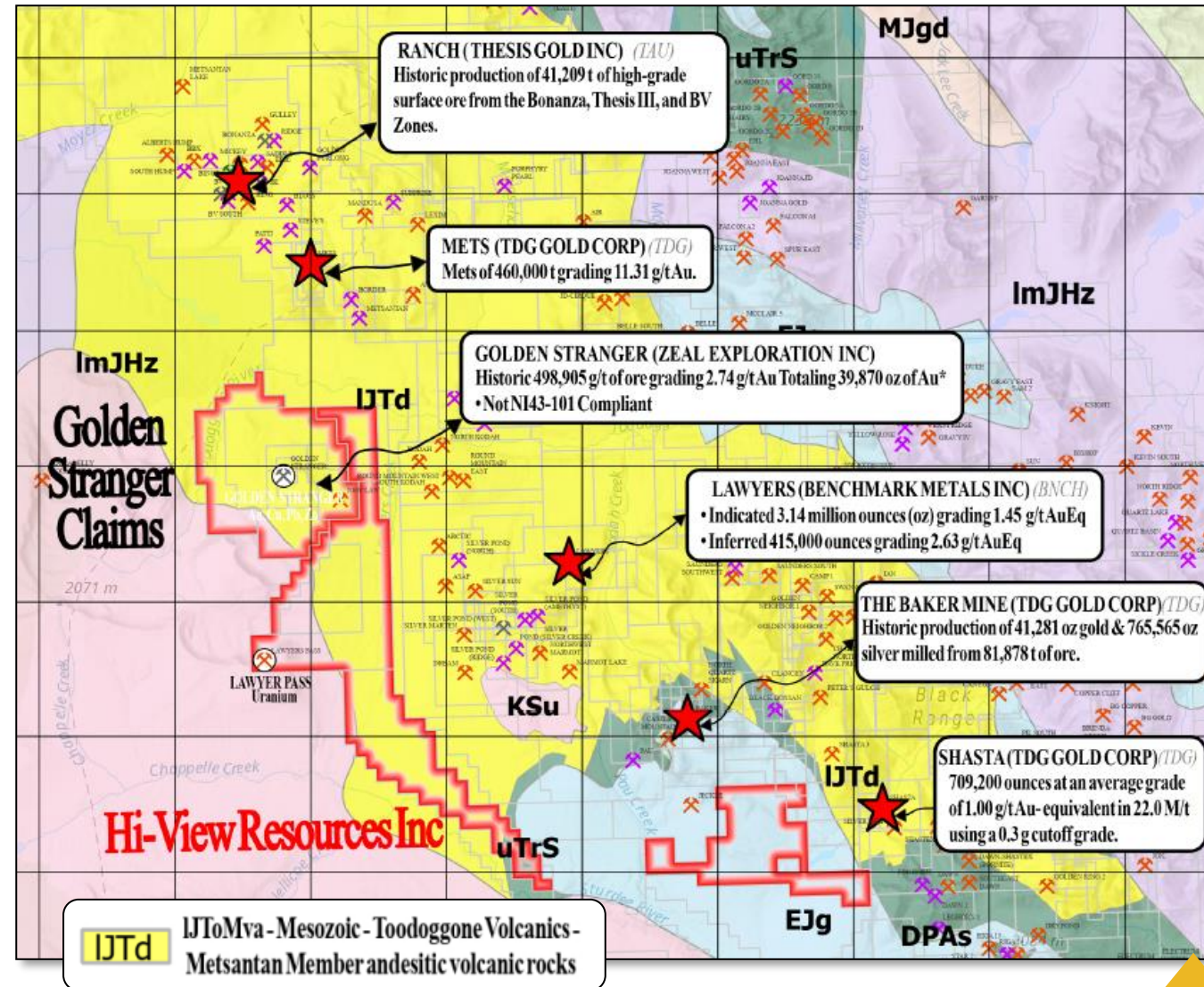


Toodoggone Gold Camp

The Toodoggone gold camp is geologically similar in nature to economically significant Epithermal gold camps situated around the Pacific margin. The Toodoggone Camp therefore possesses the potential to host significant deposits given suitable combination of localized geological parameters. Research by Andre Panteleyev and others has shown that Epithermal deposits in general and in the Toodoggone, occur in two distinct types.

The type possessing the best mineral potential is categorized as the “Low Sulphidation” Type. Low Sulphidation deposits are common in the USA and include the Comstock, Aurora, Bodie, Creede and Republic.

It is important to differentiate the type of Epithermal deposit being explored and then after identifying the Low Sulphidation occurrences to use trace element geochemistry, geophysics, structure geology and rock alteration as exploration guides to discover subsurface mineral zones. Notable projects in the Toodoggone area are Benchmark Metals Corp’s (BNCH:TSX-V) Lawyers Gold Deposit, Thesis Gold’s (TAU:TSX-V) Ranch property and Centerra Gold’s (CG:TSX) Kemess Mine.



The Golden Stranger

The Golden Stranger property (the “Property”) has been explored by Western Horizons through shallow surface trenches and test pits. A total of **29 BQ diamond drill holes** totaling **3,523.77,862 meters between 1987-88**. Work completed on the Property also includes VLF-EM, Ground Magnetic and Induced Polarization geophysical surveys, Silt and Soil Sampling geochemical surveys.

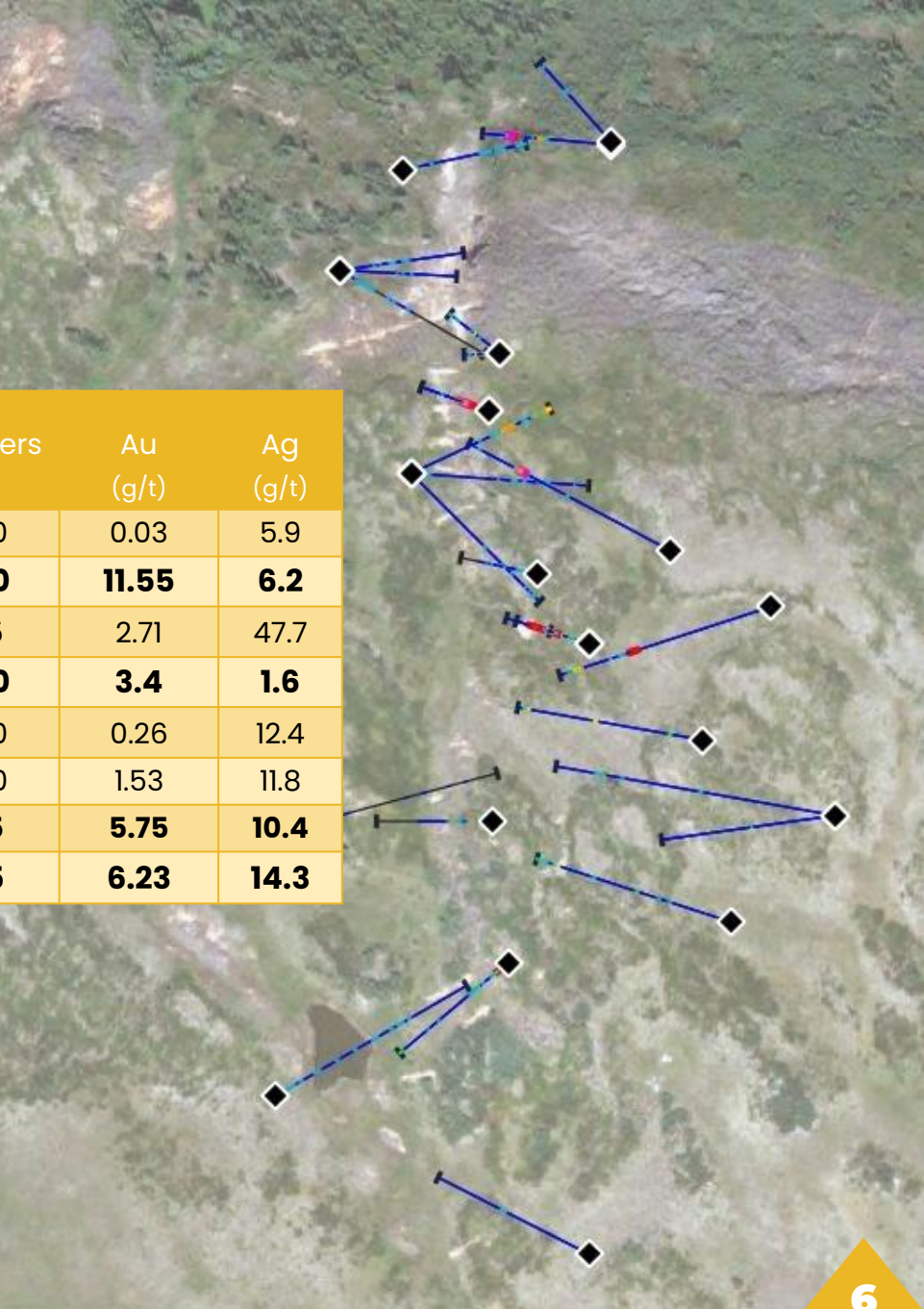
Preliminary data on the Golden Stranger property indicates **498,905 tonnes of ore grading 2.74 grams per tonne gold*** (Sutton Resources Ltd. Report to Shareholders, March 30, 1989 in Energy, Mines and Resources Canada Mineral Bulletin MR 223 (1989) - B.C. 268).

Totalling: ***39,870 ounces of Gold** (*ounce /t : 34.286 g/t*)

The property has the **potential** for the discovery of **multiple Au-Ag epithermal** and **shallow buried porphyry deposits**. The Property is relatively underexplored with few recent results.

***Not NI 43-101 Compliant**

Reference: <https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E++076>
<https://aris.empr.gov.bc.ca/ArisReports/29023.PDF>



DDH	Interval (metres)	Meters	Au (g/t)	Ag (g/t)
19	387-397	10	0.03	5.9
	397-407	10	11.55	6.2
23	252-257	5	2.71	47.7
24	427-437	10	3.4	1.6
25	177-187	10	0.26	12.4
	187-197	10	1.53	11.8
	262-267	5	5.75	10.4
	267-272	5	6.23	14.3

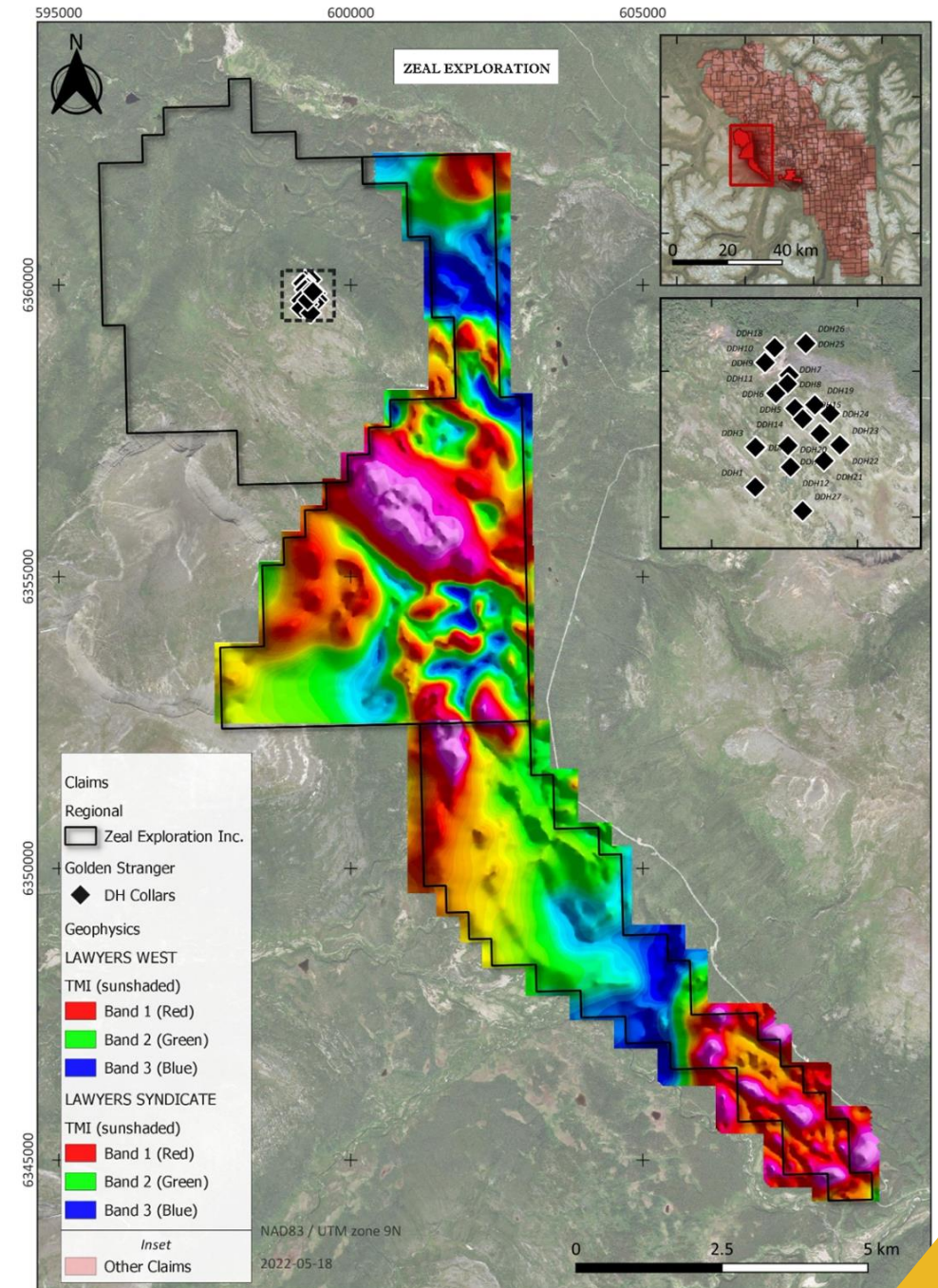
The Lawyers

North / West / East

Hi-View has the option to earn 100% interest in the Lawyer's North, West and East Project. In December 2021, an Airborne Tri-Axial Gradiometer Survey was completed over approximately 15,469 acres of ground.

The airborne survey was conducted using a manned helicopter equipped with specially designed GEM Systems GSMP 35A Airborne Potassium Vapor high resolution magnetometers mounted on a non-magnetic stinger in a tri-axial array.

A NI 43-101 Report with a site visit was completed in the summer of 2022.



Management and Directors



Howard Milne - CEO & Director

A strategist in the area of sales and marketing with extensive experience in the development of private and public companies. Has held various corporate roles including CEO and Vice President, and has a background in investor relations for various listed companies. Played a role in the launch of Victory Ventures Inc., now Edison Lithium Corp, on the TSXV and was VP Business Development to September 2019. Was CEO and director of Lodge Resources Inc., now Freeman Gold Corp. from 2017 to May 2020, was CEO and director of Baden Resources Inc., on the CSE, from 2019 to March 2023, CEO and director of Hi-View Resources Inc., on the CSE, from 2021 to present, and CEO and director of Stearman Resources Inc., on the CSE, from March 2022 to present.

Steve Mathiesen - CFO & Director

A former corporate and securities lawyer for more than 30 years and until 2011, a partner at the national law firm, McMillan LLP. Currently a corporate director on the board of several private companies, including current Chair of Board of Governors of certain funds of Trez Capital, a diversified private real estate investment firm. A director and officer of several public companies including Lodge Resources Inc., now Freeman Gold Corp., from 2017 to 2020; Baden Resources Inc. from 2019 to March 2023; Hi-View Resources Inc. from 2021 to present; and Stearman Resources Inc. from March 2022 to present. Holds ICD.D designation from Institute of Corporate Directors.

Robert “Nick” Horsley - Director

Mr. Robert "Nick" Horsley has over 17 years of public markets experience focused on finance, investor relations, marketing, management and merger & acquisitions. Mr. Horsley has served as a director and a consultant to several public and private companies and has experience in a variety of industries including mineral exploration, telecom, CPG, Esports, and technology. Mr., Horsley has been a mineral prospector since 2008.

James Place - Director

More than 30 years experience in the aggregate, heavy construction, and engineering fields. Has worked on all phases of mineral projects from exploration and permitting through to testing, development, marketing, production and reclamation; primarily in Western North America. Has held positions with public companies (Belmont Resources Inc., Highbank Resources Ltd., and Edison Cobalt Corp .and others), government, engineering companies, and environmental consulting companies. Included are the B.C. Ministry of Transportation; Levelton Consultants Ltd. of Richmond, B.C.; Uplands Resources Inc. –VP Exploration and Quality Control; and ECL Environment Solutions as Senior Geologist. Received a Bachelor of Science degree in Physical Geography from the University of Victoria (B.C.) in 1983. Was a registered professional geoscientist with the Association of Professional Engineers and Geoscientists of British Columbia from 1992 to 2022.

Directors & Advisors



Emily Sewell – Director

Ms. Sewell is a graduate of the UBC Sauder School of Business and is currently the CFO and director of Musk Metals Corp., as well as a director for Stearman Resources Inc. Emily is also a consultant to a local real estate investment trust. Her previous experience includes working as an Associate for RBC Global Asset Management and serving as the VP of Finance and Development for a clothing design and manufacturing company.

Alex Horsley - Director of Subsidiary

Mr. Alex Horsley has over 16 years of experience in the mineral exploration, mining development and the capital markets. Alex has an extensive network of investment bankers, analysts, stockbrokers and high-net worth investors. He was the former CEO of Emperor Metals and currently serves as its Director of Corporate Development. He will focus on finance, marketing and enhancing shareholder value.



Shawn Khunkhun – Advisor

Mr. Khunkhun has over 20 years of experience in the capital markets, mineral exploration and development sector with a focus on enhancing shareholder value. He has served in a variety of strategic roles including Investor Relations, Corporate Development, CEO, Director and Executive Chairman. Mr. Khunkhun has been instrumental in creating awareness for undervalued companies including grass root explorers, developers and producers. Mr. Khunkhun's experience in incubating and growing early stage companies through capital raises, acquisitions, joint ventures and spinouts, as well as long-standing relationships with an extensive global network of HNW investors, private equity and institutional investors, analysts, brokers, and investment bankers, have been a valuable asset to growing mineral exploration companies. Mr. Khunkhun is a Director of Goldshore Resources Inc. and is Director & Exec. Chairman of StrikePoint Gold. Mr. Khunkhun has facilitated over \$1B in capital raises.

Scott Dorion P.Geo – Advisor

Mr. Scott Dorion is a graduate of the University of Alberta and has worked across Canada and Australia on gold and copper focused projects. He was a geologist with Victoria Gold on their Eagle Project site and formerly a geologist for StrikePoint Gold. Scott brings specific experience in Epithermal Au-Ag to the Hi-View having worked recently for TDG Gold Corp. (TDG:TSX-V) on the neighboring Baker-Shasta Mine and Mets mining leases.

Deepak Varshney P.Geo – Advisor

Mr. Deepak Varshney is a professional geologist and has over 10 years of experience in the capital markets and mineral exploration and development sector. Mr. Varshney is experienced in the marketing, financing and corporate development of public companies. He has developed long-standing relationships with an extensive network of high net worth retail investors, brokers, and private equity groups. Mr. Varshney is also the CEO of Castello Q, a boutique real estate firm that focuses on luxury single-family housing and multi-family developments and director of Xander Resources Inc., a publicly traded issuer. He is currently the CEO of Usha Resources a public exploration company.

The Work Program

Phase 1 (JUNE 2023)

Wildlife Management Plan

\$15,000 Estimate for WMMP

Surface Sampling

Four samplers at an average rate of 25 samples per day, 1,250 total samples, 13 days of soil sampling.

\$30,000 field crew cost

\$5,000 project management and reporting

\$62,500 analytics (ME + FA)

\$15,000 equipment (Truck, ATV, Trailer, Tools, Radios, In-reach, Etc.)

\$65,000 helicopter

\$25,000 camp (Black Lake Camp)

Geophysics

Two crews of two with average coverage of 6 line km per day, 313 line km, 26 days for survey.

\$60,000 field crew cost

\$15,000 processing, data validation, and reporting

\$15,000 equipment (Mag, VLF, Base, Radios, In-reach, Etc.)

\$65,000 helicopter (in addition to surface sampling)

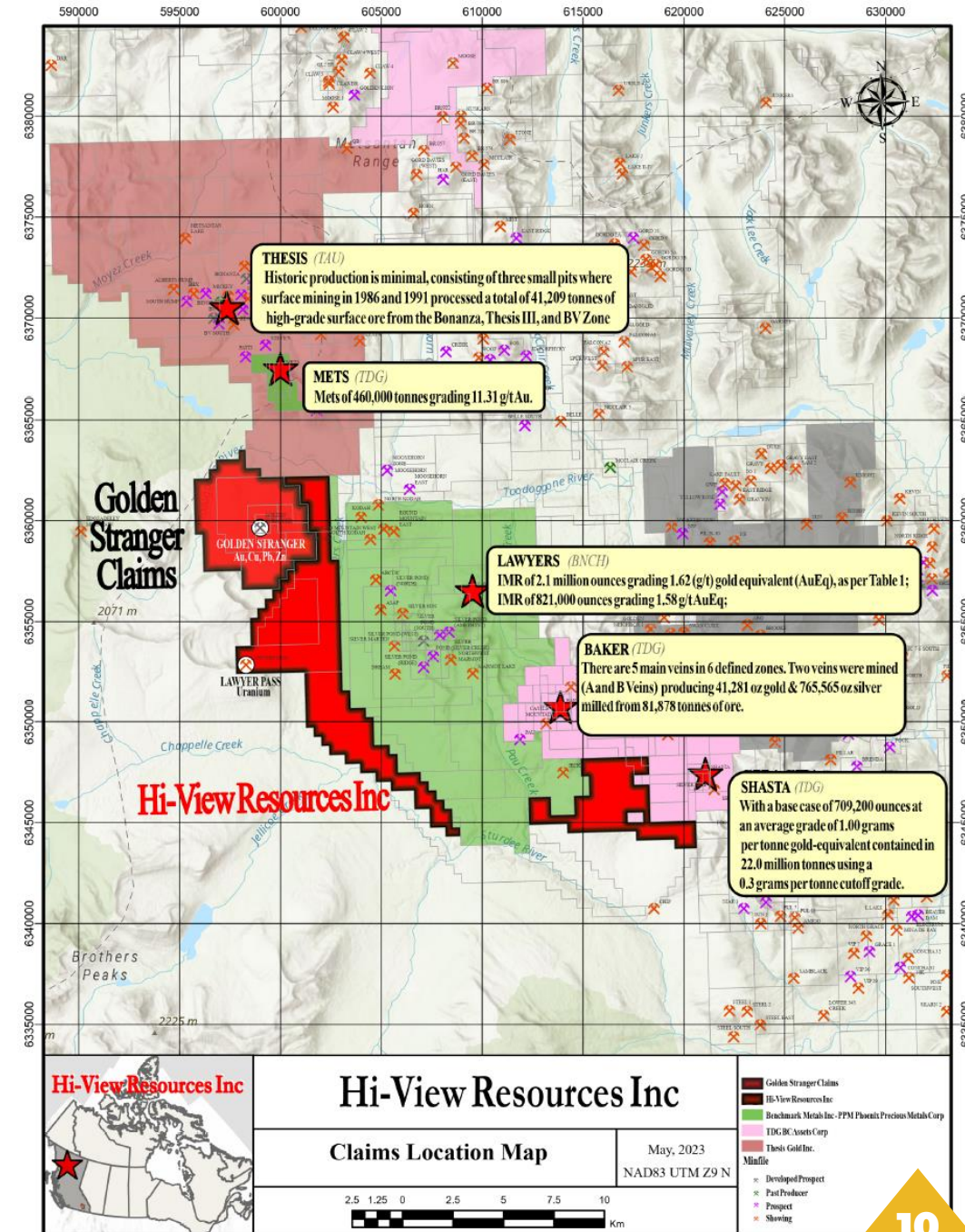
\$40,000 camp (Black Lake Camp)

Program total with ~10 % contingency: ~\$450,000

Phase 2 (SEPTEMBER 2023)

Re-Drill Historic intercepts

Drill Targets and Step outs



Cap Table



Common Shares	20,443,000
Warrants (\$0.10)	5,070,000
Warrants (\$0.20)	500,000
Options	800,000
Fully Diluted	26,813,000

The Offering



Hi-View Resource is conducting a non-brokered private placement . The offering will consist of a \$0.10 Unit consisting of one common share in the capital of the Company(each a "Common Share") and one common share purchase warrant(each whole warrant, a "Warrant"). Each Warrant shall entitle the holder to acquire an additional Common Share at an exercise price of \$0.20 for a period of 12 months following the closing of the Offering. The company will offer 10,000,000 units for gross proceeds of \$1,000,000.

Additionally the company is offering a flow-through \$0.15 Unit consisting of one common share in the capital of the Company (each a "Common Share") and one common share purchase warrant (each whole warrant, a "Warrant"). Each Warrant shall entitle the holder to acquire an additional Common Share at an exercise price of \$0.20 for a period of 12 months following the closing of the Offering. The company will offer 3,333,333 units for gross proceeds of \$500,000.



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