

# HI VIEW

Unlocking High-Grade Potential in the Heart of the Toodoggone

Corporate Presentation May 2025



# Disclaimer

## **FORWARD-LOOKING STATEMENTS**

Certain statements and/or graphics in the Company's press releases, web site information and corporate displays, among others, constitute "forward-looking statements". These statements are based on information currently available to the Company and the Company provides no assurance that actual results will meet management's expectations. Forward-looking statements include estimates and statements that describe the Company's future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur. Forward looking statements may be identified by terms such as "believes", "anticipates", "expects", "estimates", "may", "could", "would", "will", or "plan", or their conditional or future forms. Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties. Actual results relating to, among other things, results of exploration, project development, reclamation and capital costs of the Company's mineral properties, and the Company's financial condition and prospects, could differ materially from those currently anticipated in such statements for many reasons such as: changes in general economic conditions and conditions in the financial markets; changes in demand and prices for minerals; litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; technological and operational difficulties encountered in connection with the activities of the Company; and other matters discussed in this presentation. This list is not exhaustive of the factors that may affect any of the Company's forward-looking statements. These and other factors should be considered carefully and readers should not place undue reliance on the Company's forward-looking statements. The Company does not undertake to update any forward looking statement that may be made from time to time by the Company or on its behalf, except if required to do so by applicable securities laws. You are cautioned not to place any undue reliance on any forward-looking statement.

## **FORWARD-LOOKING STATEMENTS OR INFORMATION RELATED TO EXPLORATION**

Relating to exploration, the identification of exploration targets and any implied future investigation of such targets on the basis of specific geological, geochemical and geophysical evidence or trends are future-looking and subject to a variety of possible outcomes which may or may not include the discovery, or extension, or termination of mineralization. Further, areas around known mineralized intersections or surface showings may be marked by wording such as "open", "untested", "possible extension" or "exploration potential" or by symbols such as "?". Such wording or symbols should not be construed as a certainty that mineralization continues or that the character of mineralization (e.g. grade or thickness) will remain consistent from a known and measured data point. The key risks related to exploration in general are that chances of identifying economical reserves are extremely small. The presentation contains historical exploration data that have not been verified by Zeal Exploration Inc. and may not be accurate or complete, and therefore the information should not be relied upon.

# About Hi-View

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Hi-View Resources, a publicly listed mineral exploration company on the Canadian Securities Exchange, is advancing its flagship Golden Stranger and Lawyers (West, East, South) projects, covering over 9,787 hectares in the Golden Horseshoe of British Columbia's Toodoggone Gold & Copper District.

## Prime Location

9,787+ hectares in a proven gold-silver and porphyry region, near high-grade AuRORA discovery, and Advanced Stage Ranch/Lawyers, Mets, Baker, Shasta Projects

## Historic Exploration

1980s drilling by reputable operators intersected 10 meters at 11.55 g/t gold, highlighting high-grade potential.

## Leadership

Seasoned Team experienced in capital markets, exploration, and mining,

## Strong Infrastructure

Power, roads, mill, and local workforce reduce costs and enhance project viability.

# Toodoggone Introduction

The Toodoggone Gold and Copper District in British Columbia is a premier exploration hub with a rich geological history and historical production from mines like Kemess, Baker, and Shasta. Prospecting began in the early 1900s, with placer gold discoveries along the Toodoggone River by 1925, followed by intensive exploration in the 1960s driven by visible mineralized ridges.

Recent high-grade finds, such as Amarc's AuRORA porphyry Cu-Au-Ag deposit, alongside over 50,000 hectares explored by Thesis Gold and TDG Gold, highlight its epithermal and porphyry potential.

Supported by robust infrastructure, including roads, power, mills, and Centerra Gold's Kemess Mine facilities, and a mining-friendly jurisdiction, Toodoggone's vast underexplored terrain offers significant potential for new gold and copper discoveries to meet global demand.



**The Properties have potential for an Au-Ag epithermal system and shallow buried porphyry deposits.**



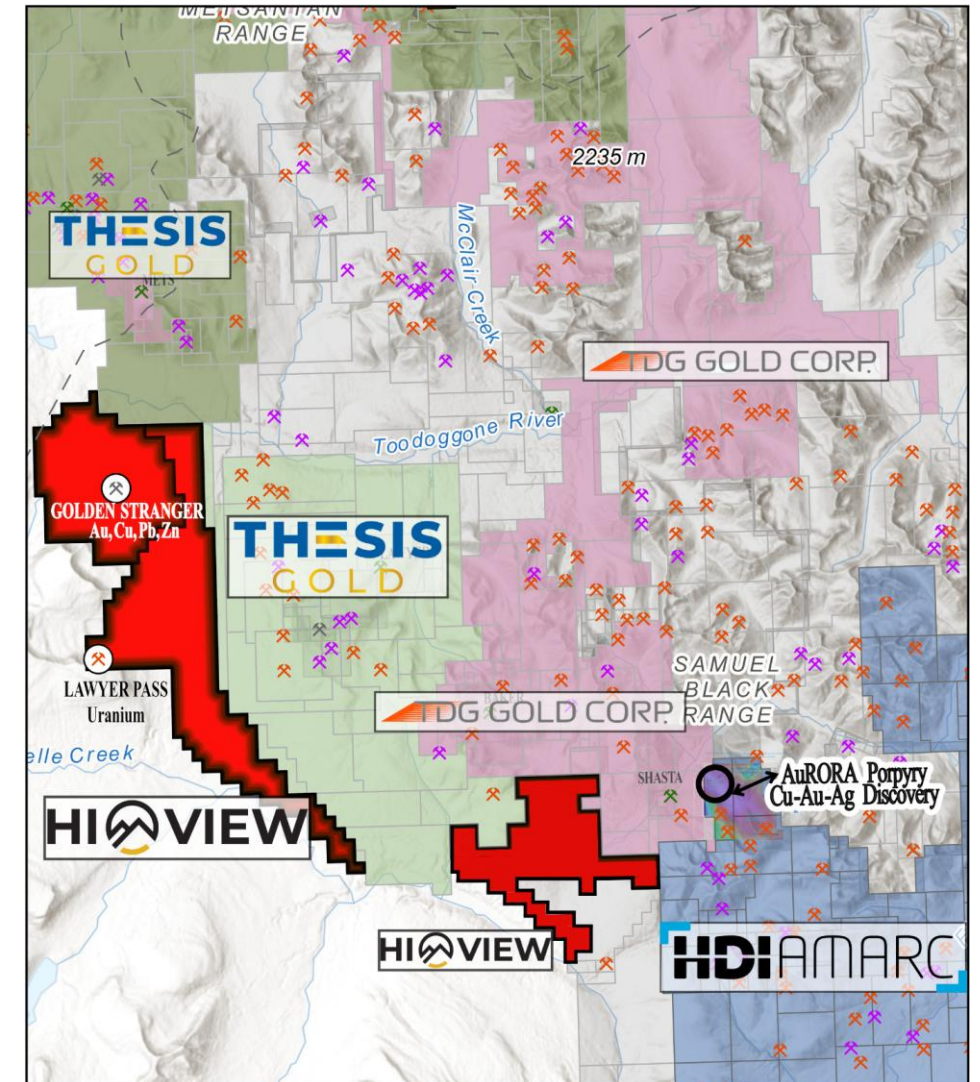
# Toodoggone District

Centerra Gold's (CG:TSX) with a **\$1.95B** market cap  
Kemess Mine

Thesis Gold Corp (TAU:TSX-V) with a **\$204.3M**  
market cap Ranch & Lawyer's Gold Deposit

Amarc Resources Ltd (AHR:TSX-V) with a **\$136.5M**  
market cap for its JOY Project

TDG Gold Corp. (TDG:TSX-V) with a **\$99.5M** market  
cap Baker / Shasta / Mets/ Bot/ Oxide Peak Project



# The Golden Stranger

The Golden Stranger property has been explored by Western Horizons through shallow surface trenches and test pits. A total of 29 BQ diamond drill holes totaling 3,523 meters between 1987-88. Work completed on the Property also includes VLF-EM, Ground Magnetic and Induced Polarization geophysical surveys, Silt and Soil Sampling geochemical surveys.

Preliminary indications showed 498,905 tonnes of ore grading 2.74 grams per tonne gold\* (Sutton Resources Ltd. Report to Shareholders, March 30, 1989 in Energy, Mines and Resources Canada Mineral Bulletin MR 223 (1989) - B.C. 268).



Totalling: \*39,870 ounces of Gold (ounce/t: 34.286 g/t)



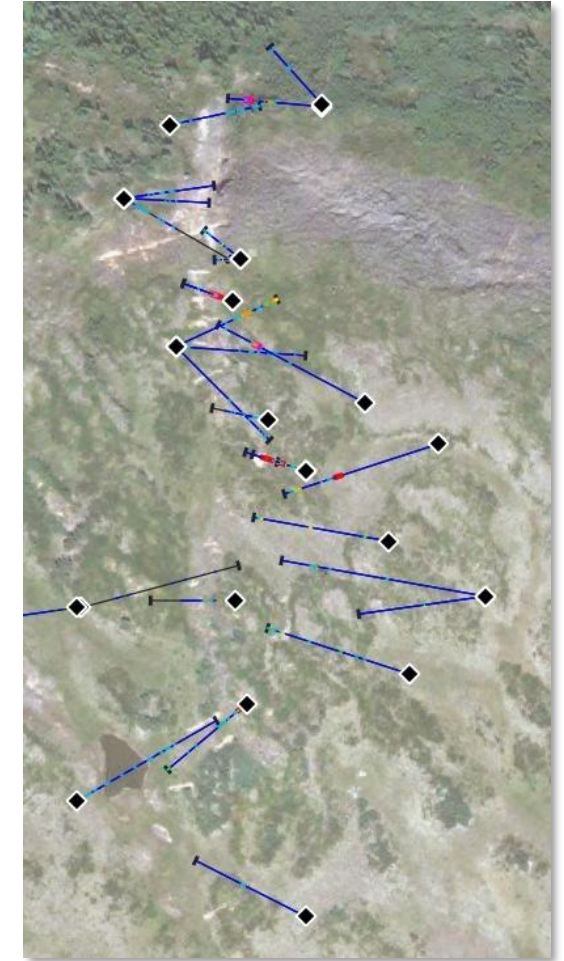
The property has the potential for the discovery of multiple Au-Ag epithermal and shallow buried porphyry deposits. The Property is relatively underexplored with few recent results.

Not NI43-101 Compliant

Reference: <https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E++076>  
<https://aris.empr.gov.bc.ca/ArisReports/29023.PDF>

DDH	Interval (metres)	Meters	Au (g/t)	Ag (g/t)
19	387-397	10	0.03	5.9
	397-407	<b>10</b>	<b>11.55</b>	<b>6.2</b>
23	252-257	5	2.71	47.7
24	427-437	<b>10</b>	<b>3.4</b>	<b>1.6</b>
25	177-187	10	0.26	12.4
	187-197	10	1.53	11.8
	262-267	<b>5</b>	<b>5.75</b>	<b>10.4</b>
	267-272	<b>5</b>	<b>6.23</b>	<b>14.3</b>

One Impressive high-grade sample that returned 111.5 grams Au and 2,740 grams Ag.





# The Golden Stranger



*5-centimetre-wide zone of semi-massive chalcopyrite with quartz vein within sample 2198658 (53.95 to 57.00 metres) included 0.224% Cu, 0.534% Pb, and 0.917% Zn.*



*Historic Drill Core Boxes Located*



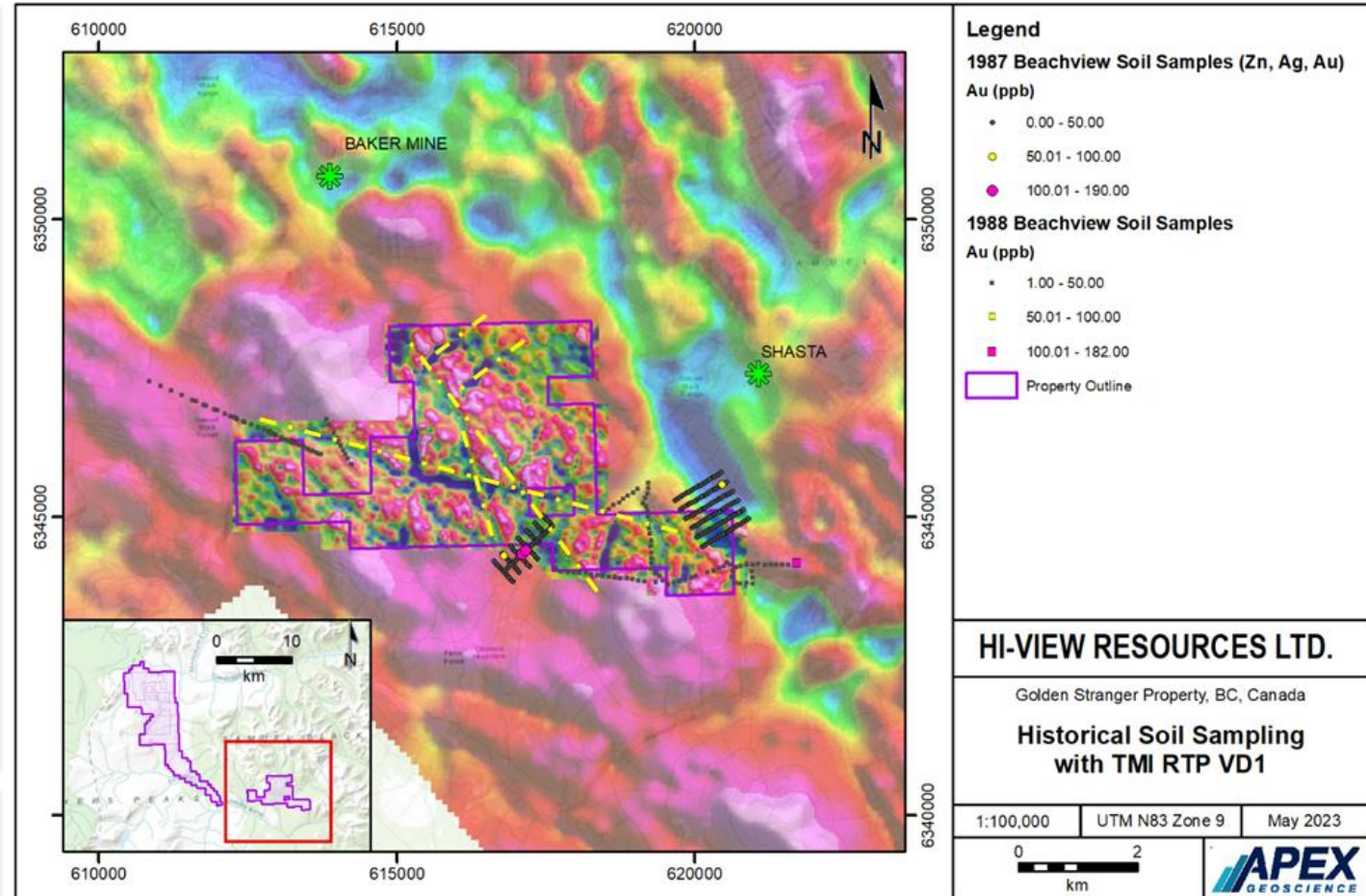
# The Lawyers East (South Block)

The South Block looks to be entirely hosted within the Black Lake Intrusive suite based upon the regional geology. We have seen that the geology around this area is highly irregular and not quite as it has been mapped. The geophysics does seem to also support that. We have seen remnants of Hazelton volcanics, sediments with skarn mineralization and plenty of epithermal alteration.

Whether the geology is remnants of Hazelton volcanics or in fact various intrusives from the Black Lake suite we see good potential based upon the structures and the results nearby to date for epithermal mineralization and potentially skarn and porphyry style mineralization.



Airborne survey was conducted with a specially designed GEM Systems GSMP 35A Airborne Potassium Vapor high resolution magnetometers mounted on a non-magnetic stinger in a tri-axial array.



- Strong mag anomalies consistent with other regional mineralized trends.
- Intersecting structures offer potential for concentration of mineralization.
- Historical soils just off-Property along geophysical trends returned good Au values.



# Management and Directors

## Robert "Nick" Horsley – CEO & Director

Mr. Robert "Nick" Horsley has over 20 years of capital markets experience focused on finance, investor relations, marketing, management and merger & acquisitions. Mr. Horsley has served as a director and a consultant to several public and private companies and has experience in a variety of industries including mineral exploration, telecom, CPG, Esports, and technology. Mr., Horsley has been a mineral prospector since 2008.

## Emily Sewell – Director

Ms. Sewell is a graduate of the UBC Sauder School of Business and is currently the CFO and director of Musk Metals Corp., as well as a director for Stearman Resources Inc. Emily is also a consultant to a local real estate investment trust. Her previous experience includes working as an Associate for RBC Global Asset Management and serving as the VP of Finance and Development for a clothing design and manufacturing company.

## Howard Milne - Director

Principal, HDM Capital Inc., a private management company. Vice President Business Development of Edison Lithium Corp. from December 2016 to September 2019; formerly President of Edison from November 2014 to January 2017; CEO and a director of Freeman Gold Corp. from October 2018 to May 2020; CEO and a director of Baden Resources Inc. from January 2020 to present; a director of Hi-View Resources Inc. from June 2021 to present.

## Daryn Gordon - CFO

Mr. Gordon is a Chartered Professional Accountant (CPA, CA) with more than two decades of finance and accounting experience. He started his career at global auditing firms Grant Thornton LLP and PwC Canada. For the last fourteen years, Mr. Gordon has continued to expand his expertise and knowledge by providing CFO services to Canadian companies across a variety of industries. Mr. Gordon has a Bachelor of Management degree from the University of Lethbridge.

# Advisors

## Michael Dufresne - P.Geo

Mr. Dufresne is the President and a principal of APEX Geoscience Ltd. He holds a B.Sc. in Geology from the University of North Carolina at Wilmington (1983) and an M.Sc. in Economic Geology from the University of Alberta (1987). He is a Professional Geologist registered with the Association of Professional Engineers and Geoscientists of Alberta (APEGA), British Columbia (APEGBC) and the Northwest and Nunavut Territories (NAPEG). He has worked as a consulting geologist for over thirty years, conducting and directing exploration programs worldwide for junior and major exploration and mining companies encompassing a variety of commodities and deposit types including diamond, gold (placer and lode), base metal and industrial minerals. Mr. Dufresne has authored numerous Technical Reports for public companies on early to advanced exploration stage projects including resource work for a variety of commodities and deposit types. He has been integral to numerous large discoveries in Canada and Australia and has published extensively on the regional mineral potential of Alberta.



## Scott Dorion P.Geo – Advisor

Mr. Scott Dorion is a graduate of the University of Alberta and has worked across Canada and Australia on gold and copper focused projects. He was a geologist with Victoria Gold on their Eagle Project site and formerly a geologist for StrikePoint Gold. Scott brings specific experience in Epithermal Au-Ag to the Hi-View having worked recently for TDC Gold Corp. (TDC:TSX-V) as an Exploration Manager on the neighboring Baker-Shasta Mine and Mets mining leases. Scott is currently the lead field operative for KoBold Metals.

## James Place – Advisor (Retired Geologist)

Owner/ Consultant, Geomorph Consulting 2001 to present; Director, President and CEO, Highbank Resources Ltd. from April, 2013 to July 2022; Chief Geologist, ECL Environmental Solutions, 2011-2013. From February 2018, President and CEO to November 2019 and a director of Belmont Resources Inc. to present; director of Freeman Gold Corp. from October 2018 to April 2020; director of Baden Resources Inc. from January 2020 to present and Hi-View Resources Inc. from June 2021 to present; director of Madi Resources Ltd. and Rockedge Resources Ltd. from March 2022 to present and Peak Minerals Ltd. from July 2022 to present



# Cap Table

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Options Outstanding	287,500
Warrants Outstanding	1,869,965
Current Outstanding	4,840,060

# HI VIEW

 ZALEX CORPORATION INC.

## **HI-VIEW RESOURCES INC**

R. Nick Horsley. CEO

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